

Enterprise-Class Financial & Operational Performance Solutions



CFO Edge, LLC delivers enterprise-class financial and operational performance solutions to executives throughout Southern California.

Based in Los Angeles, our formerly-seated chief financial officers engage on demand as part-time CFOs, single-project CFOs, and interim CFOs to help executives successfully resolve pressing challenges and realize their financial and operational goals.

We serve

- Owners, presidents, CEOs, CFOs and senior financial executives
- Privately-held and public companies in greater Los Angeles and Southern California
- Multiple industries including business services, entertainment, financial services, healthcare, manufacturing, non profits, real estate, retail, technology, and wholesale

We address

- Pressing financial and operational challenges impeding profitability and growth
- The desire to realize mid- and long-term visions for greater profitability and growth
- Business initiatives and stages: strategic planning, M&A, IPO, restructuring and exit

We are

- Formerly-seated chief financial officers at large enterprises across multiple industries
- Broadly experienced and deeply skilled in strategic planning and business management
- Experts in both big-picture advisory services and day-to-day, hands-on immersion
- Innovative, insightful, entrepreneurial, collaborative and accountable

We deliver	Financial & Operational Performance Solutions			
Strategy & Planning	Growth Strategy	Profitability Strategy	Cost Strategy	Exit Strategy
Business Management	M&A Advisory	IPO Advisory	Contract Negotiation	Covenants
Corporate Governance	Compliance	Filings	Risk Management	Internal Controls
Performance Measures	SWOT Analysis	KPIs	Dashboards	Balanced Scorecards
Financial Initiatives	GAAP-to-IFRS	Audit Preparation	Revenue Recognition	Restatements
Financing Advisory	Funding Presentations	Business Loans	Equity	Investor Negotiations
Cash Advisory	Financial Modeling	Cash Flow	Cash Management	AR/AP Optimization
Accounting & Systems	General Ledger	Budgeting/Forecasting	Reporting	Application Integration

Your outcomes

- Enhanced productivity, greater profitability, and improved overall financial performance
- Reduced costs and/or better cost controls
- A higher level of overall financial control
- The meeting of compliance, restatement, and other deadlines
- A more strategic and proactive focus
- Greater satisfaction and peace of mind

Our value

- You have on your team a former enterprise CFO laser-focused on a specific project.
- You are contracting deep expertise and bandwidth for only as long as you need us.
- Our team approach means you're leveraging an entire financial performance brain trust.
- Proven outsourced CFO expertise generates high ROI, is cost effective and is efficient.

Mark S. Becker - Partner - CFO Edge, LLC

CFO Edge, LLC 225 South Lake Avenue Suite 300

Pasadena, CA 91101

www.CFOedge.com | blog.CFOedge.com | @CFOedge

Offices also in Agoura Hills, Aliso Viejo, Calabasas, Long Beach, Los Angeles, Studio City & Upland

Mark Becker is a Partner at CFO Edge, a Los Angeles based provider of CFO services that help executives solve financial problems, as well as create, grow and sustain value.

Mark leverages his experience as a chief financial officer and financial consultant to bring superior strategic leadership and executive management expertise to his engagements. His work is characterized by operational excellence gained from in-depth experience directing sales and administrative groups at manufacturing-intensive environments.

He has deep industry expertise in semiconductors and other high-tech manufacturing sectors. His successful track record in fund raising is grounded in a comprehensive understanding of capital raising processes and requirements in both debt and equity environments. He is well-versed in acquisition integration, cost accounting, financial modeling, investor generation and relations, IPO filings, loan restructuring, M&A, multinational operations, SEC reporting, SOX compliance, treasury, and valuation.

Main: 800.276.1750 Ext 102

Mark.Becker@CFOedge.com

Direct: 949.916.6493

Mobile: 949.422.9204

Fax: 626.628.0309

Mark is a Certified Public Accountant in Texas. He earned his Bachelor of Business Administration in Accounting and Political Science at American University and his Master of Business Administration in Finance and Accounting at the University of Pittsburgh.

Expertise

ancial Statement Preparation and Raising ernational Experience b Filings rgers & Acquisitions erational Management	Process Improvement Purchasing Negotiation & Cost Reduction SEC Reporting SOX Systems Implementation Treasury
ernational Experience D Filings rgers & Acquisitions	SEC Reporting SOX Systems Implementation
) Filings rgers & Acquisitions	SOX Systems Implementation
rgers & Acquisitions	Systems Implementation
	_*
erational Management	Treasury
tner	
ancial Consultant	
ector of Sales Operations	
ancial Consultant	
ef Financial Officer	
ef Financial Officer	
e President & Chief Financial Office	r
e President & Chief Financial Office	r
e President & Corporate Controller	
porate Controller	
	ancial Consultant ector of Sales Operations ancial Consultant ef Financial Officer ef Financial Officer e President & Chief Financial Office e President & Chief Financial Office e President & Corporate Controller

Resources

All of the following are available on our Resources page: www.cfoedge.com/cfo-resources.asp

White Papers & Briefs

- Outsourced CFO Services: When Do They Make Sense for Your Business?
- Performance Measurement: At the Heart of Performance Management
- Planning a Business Exit
- Year-End Strategic Planning & Forecasting: Now Is the Time for a New Approach

Our resource library contains 125+ articles that discuss challenges and recommendations in financial strategy, business management, and day-to-day financial operations.

CFO Inside Edge Newsletter

Subscribe to our once-a-month emailed newsletter to receive our partners' commentary on timely financial topics along with notification of new white papers and articles.